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LAW OFFICES
FRITZ R. KAHN, P.C.
EIGHTH FLOOR
1920 N STREET, N.W.
WASHINGTON, D.C. 20036-1601

MC-F-21020

(202) 263-4152
FAX (202) 331-8330
e-mail: krccgc@att.net

FACSIMILE TRANSMISSION SHEET

To: Hon. Vernon A. Williams
Fax no.: (202) 245-0464
From: Fritz R. Kahn
Fax No. (202) 331-8330
Date: March 19, 2007
Client: FirstGroup plc
Number of pages: 2

ENTERED
Office of Proceedings

MAR 19 2007

Part of
Public Record

29987-04983600004

Thank you for your call. The parties to the transaction were the purchaser, First Transit, Inc., 705 Central Avenue (Suite 300), Cincinnati, OH 45202 Tel. (513) 419-3249, a motor carrier of passengers rendering special and charter operations pursuant to authority obtained in Docket No. MC-576222, USDOT No. 10002211, and the seller, Cognisa Transportation, Inc., 2000 River Edge Parkway, Atlanta, GA 30328 Tel. (770) 541-5399, a motor carrier of passengers rendering special and charter operations pursuant to authority obtained in Docket No. MC-548215, USDOT No. 1351755. First Transit purchased the properties of Cognisa, that is, its name, its buses, its customer lists and good will, and they have been merged into First Transit. Cognisa no longer exists. The transaction was in the public interest because (a) charter and special operations could be performed more efficiently and economically and, hence, the traveling public was better served, (b) it was a cash transaction and, hence, there was no increase in fixed charges and (c) the employees of Cognisa were employed or offered employment by First Transit.

The gross operating revenues of the two carriers exceeded \$2 million annually. The transaction did not affect the quality of the human environment and the conservation of energy resources. Neither carrier was rated. First Transit has the requisite \$5 million of insurance. Neither of the motor carriers of passengers is or was domiciled in Mexico or owned or controlled by a persons of that country.

If you require additional information, please let me know.


Fritz R. Kahn